

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re: :
 :
 : Chapter 11
ALL YEAR HOLDINGS LIMITED, : Case No. 21-12051(MG)
 :
 :
Debtor. :
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ZELIG WEISS :
 :
 :
Plaintiff, :
 : Adv. Pro. No. 22-1115(MG)
- against - :
 :
ALL YEAR HOLDINGS LIMITED, WYTHE :
BERRY MEMBER LLC, and YG WV LLC :
 :
 :
Defendant. :
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MEDIATOR'S REPORT

The undersigned Mediator reports that an additional mediation session was held on September 29, 2022 and the following occurred:

- A. These parties were present and participated in the mediation:
- a. All Year Holdings Limited, debtor in the above-captioned chapter 11 case (the "Debtor") and a defendant in the above-captioned adversary proceeding.
 - b. Mr. Yoel Goldman, sole shareholder of the Debtor and member of Wythe Berry LLC, a defendant in the above-captioned adversary proceeding.
 - c. Mr. Zelig Weiss, the other member of Wythe Berry LLC and its manager, and the plaintiff in the above-captioned adversary proceeding.
 - d. Mishmeret Trust Company Ltd., the trustee for notes issued pursuant to certain Deeds of Trust by and between the Debtor and each respective trustee (the "Notes Trustee").
- B. No resolution was reached concerning the disputes involving Mr. Goldman and/or Mr. Weiss.
- C. Thereafter, the Notes Trustee requested that the mediation be terminated. Since a resolution of the remaining disputes cannot be reached without the participation of the Notes Trustee, the Mediator terminated the mediation.

Dated: New York, New York
October 3, 2022

/s/ Lisa G. Beckerman
HON. LISA G. BECKERMAN
U.S. BANKRUPTCY JUDGE